



INVESTOR PRESENTATION

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COMPANY DISCLOSURE STATEMENT

Forward-looking statements and securities notice

As a publicly traded company, omniQ Corp. (OTCQB:OMQS) is required to disclose the information below. This presentation includes statements concerning omniQ Corp. and its future expectations, plans and prospects that constitute “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. For this purpose, any statements that are not statements of historical fact may be deemed to be forward-looking statements. In some cases you was at harny statements.

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This presentation shall not constitute an offer to sell or a solicitation of an offer to buy any securities. Ticker: OMQS.

MAKING THE INVISIBLE VISIBLE

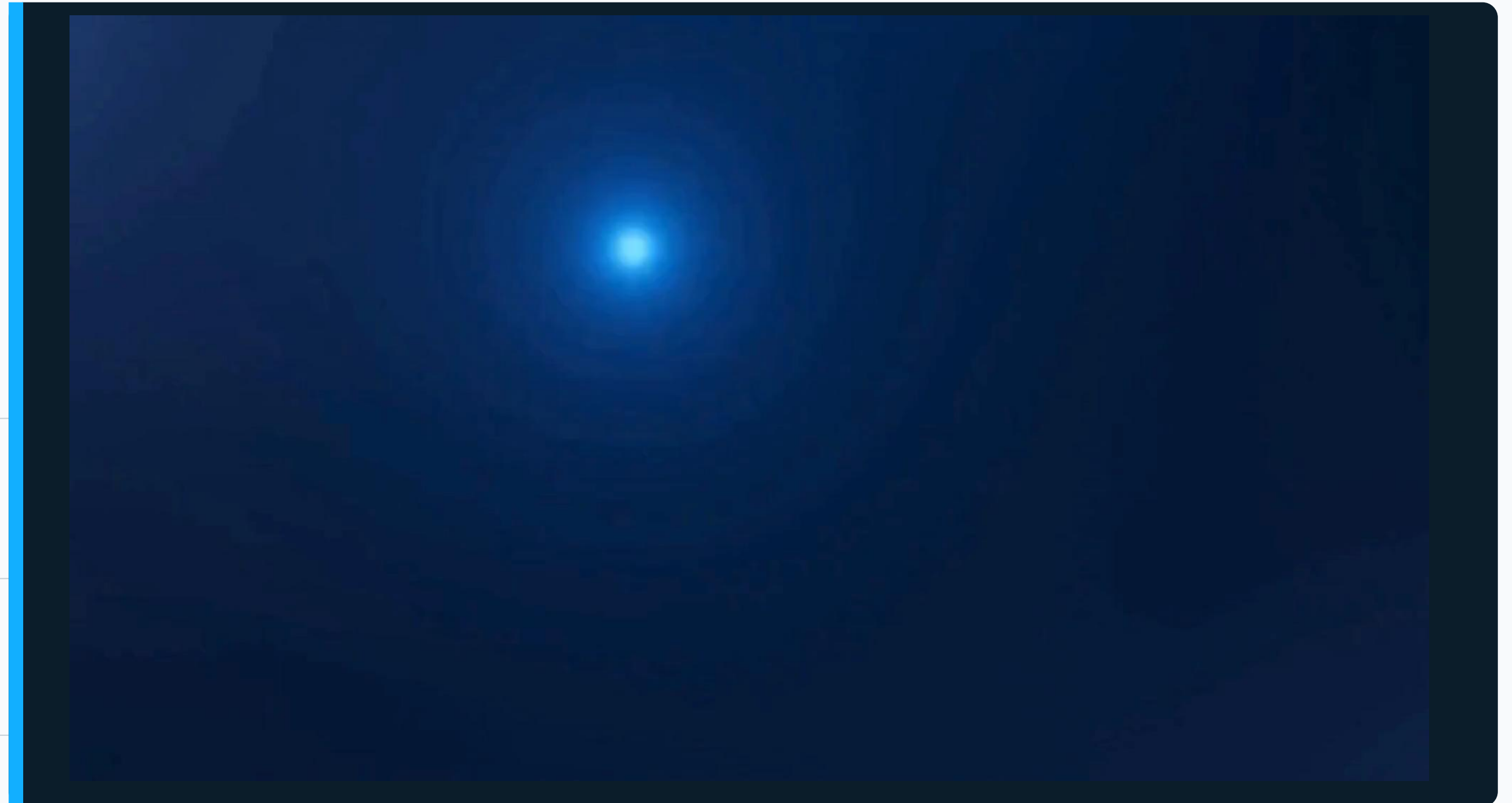
AI vision in real-world operations

Transforming the
physical world
into Real-Time
Intelligence

01 DETECT

02 IDENTIFY

03 ACT



MAKING THE INVISIBLE VISIBLE

Transforming the physical world into real-time intelligence that protects people, optimizes operations, and powers smarter decisions through AI.

FY2025 SNAPSHOT

\$33.0M REVENUE (FY2025)	~15.2M SHARES OUTSTANDING
\$1.7M* EBITDA (FY2025)	OMQS TICKER

WHERE THE PLATFORM CREATES VALUE

01

PUBLIC SAFETY

Detect & treat threats before they escalate

SHIELD

2024: \$25.2B

2030E: \$71.6B

23.2% CAGR

02

BORDER PROTECTION

Intelligent monitoring and situational awareness

BORDER

2024: \$40.7B

2030E: \$63.1B

7.6% CAGR

03

TRANSPORTATION

Smarter roads, airports, rail, and parking

MOBILITY

2024: \$40.6B

2030E: \$87.8B

13.8% CAGR

04

ENTERPRISES

Optimize operations & reduce loss. Improve productivity & safety

ENTERPRISE

2025*: \$1.92T

2032*: \$2.98T

5.9% CAGR

Source: FY2025 10-K, continuing operations excl. Quest. EBITDA (non-GAAP) = net loss from continuing ops + tax + interest + depreciation and amortization per income statement: $-\$1.0M + \$0.5M + \$1.2M + \$1.0M$; includes \$4.5M of other income.
* The company is continuing to evaluate and focus on the AI business and remove all business units that aren't fully focused on this AI approach.

THE INNOVATOR’S MOAT

Speed. Accuracy. IP.

THE PIPELINE

01 DETECT

Smart cameras continuously scan for objects.

02 IDENTIFY

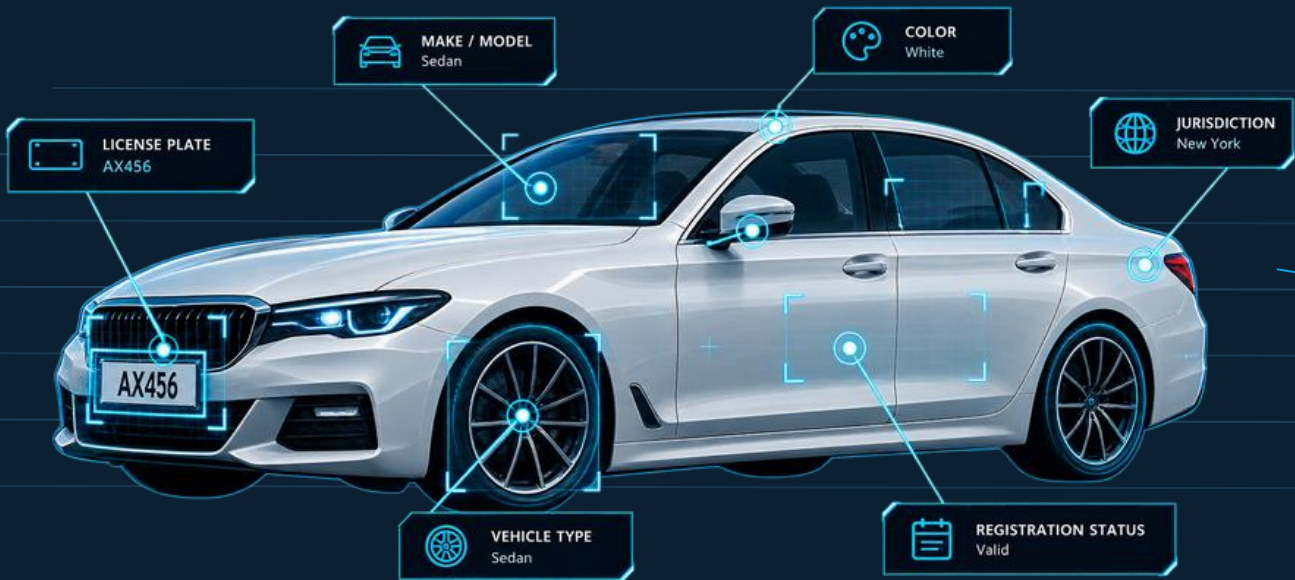
Proprietary algorithms analyze each object.

03 ACT

System triggers automated actions via purpose-built apps.

OBJECT IDENTIFIED

Make Audi Sedan
Model A4
Jurisdiction New York
Alert NO
LPR AX456
Color White



REAL-TIME DECISION

Object data becomes actionable intelligence for purpose-built workflows.

10 PATENTS

Protecting proprietary neural-network object ID.

99% ACCURACY

Industry-leading reliability in real-world conditions.

100 MILLISECONDS

Processing speed from detection to real-time action.

Q SHIELD™ 24/7 CONSOLIDATED ACCESS CONTROL & SAFETY

ONE CONTINUOUS SECURITY LOOP



01 PERIMETER

LPR cameras capture vehicle ID and timestamp upon approach.

02 CLOUD / EDGE

Near-real-time screening against NCIC/SCIC and custom “hot lists.”

03 GATE

Automated gate operations replace ticket/pass systems for seamless flow.

04 DASHBOARD

Real-time alerts trigger rapid security response or lockdown protocols.

INVESTOR TAKEAWAY QShield consolidates detection, screening, access and response into a single operating workflow.

MOBILE FLEET COVERAGE

MOBILE LICENSE PLATE INTELLIGENCE



Coverage That Moves With The Operation.

Vehicle-mounted LPR helps teams identify parking activity while moving through lots, campuses and other operating environments.

- 01 SMART ENFORCEMENT**
Turns a vehicle into a mobile enforcement unit.
- 02 REAL-TIME IDENTIFICATION**
Identifies overstays and violations as the vehicle moves.
- 03 FLEXIBLE DEPLOYMENT**
Extends coverage without relying on fixed lane infrastructure.
- 04 CONNECTED ANALYTICS**
Supports reporting and operational visibility from collected reads.

8 NEW DEPLOYMENTS currently rolling out across municipalities, airports and campuses

omniQ operating footprint

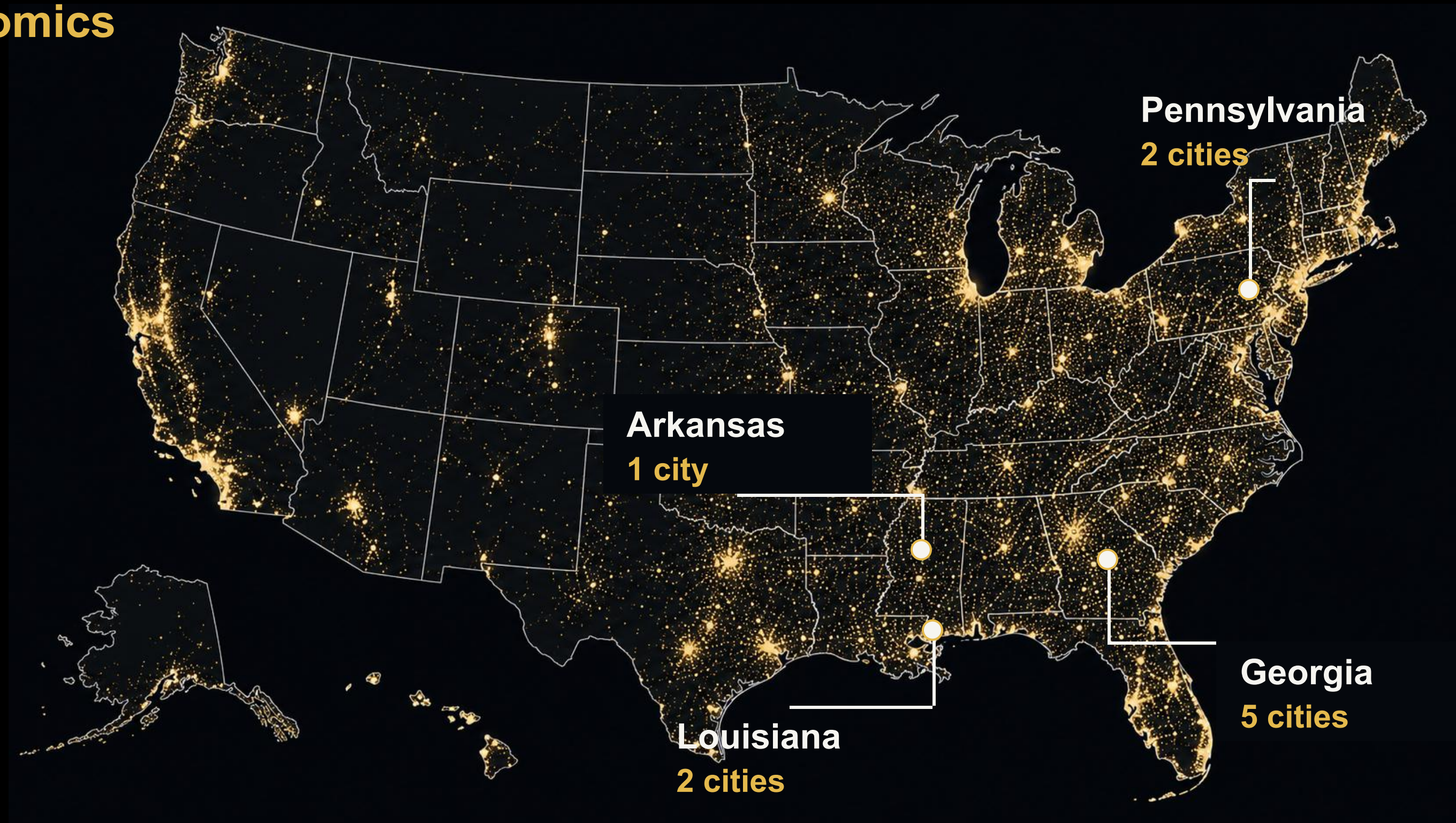
Citation MRR Unit Economics

- 90 – 120 day payback
- Rev Share 25% - 35%
- \$25K - \$100K monthly collections
- \$6K - \$35K implied omniQ MRR

Watkinsville Case Study

- 45,000 vehicle transits / day
- \$25K - \$30K monthly collections
- \$6K - \$7.5K omniQ MRR
- \$6K - \$35K implied omniQ MRR

22,000
U.S. towns



State-level counts supplied by management. Markers indicate states, not exact city locations.

Background dots are illustrative. The 22,000-town estimate remains unverified.

AIRPORT AI TECHNOLOGY

Coast-to-coast deployment scalability

PROVEN ACROSS DIVERSE AIRPORT ENVIRONMENTS

COAST TO COAST

Scalable deployment
model

North America footprint



FINANCIAL HIGHLIGHTS

FY2025 results, continuing operations

FY2025

Gross margin of 27.4% on \$33.0M of revenue

FY2025 net loss included \$4.5M of other income

	\$ in millions	FY2025
REVENUE		
\$33.0M		
FY2025, continuing operations		
Quest sold June 2025		
Reported as discontinued operations		
GROSS PROFIT		
\$9.0M		
FY2025, continuing operations		
27.4% gross margin		
Cost of goods sold of \$23.9M		
Revenue		33.0
Gross Profit		9.0
Gross Margin		27.4%
SG&A		9.8
Total OpEx		12.9
Operating Loss		(3.8)
Operating Cash Flow		7.5
EBITDA		1.7

OTCMKTS: OMQS • All figures for FY2025 (Jan–Dec 2025) per FY2025 10-K, continuing operations (Quest presented as discontinued). EBITDA = net loss from continuing ops + tax + interest + D&A (\$1.0M). Company disclosed going-concern doubt. Source: SEC filings.

THE REVENUE SHIFT

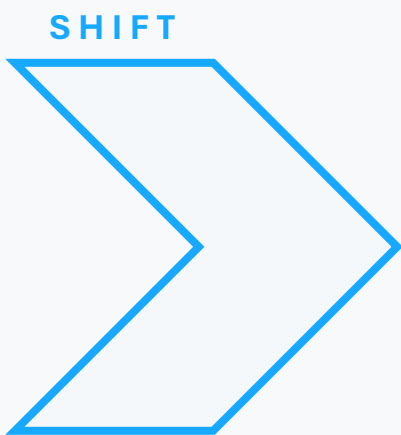
Hardware to high-margin recurring models

6% –23% CAGR markets
Expanding addressable markets

2020
LEGACY MODEL

Heavy one-time hardware purchases

Revenue concentrated around discrete hardware transactions.



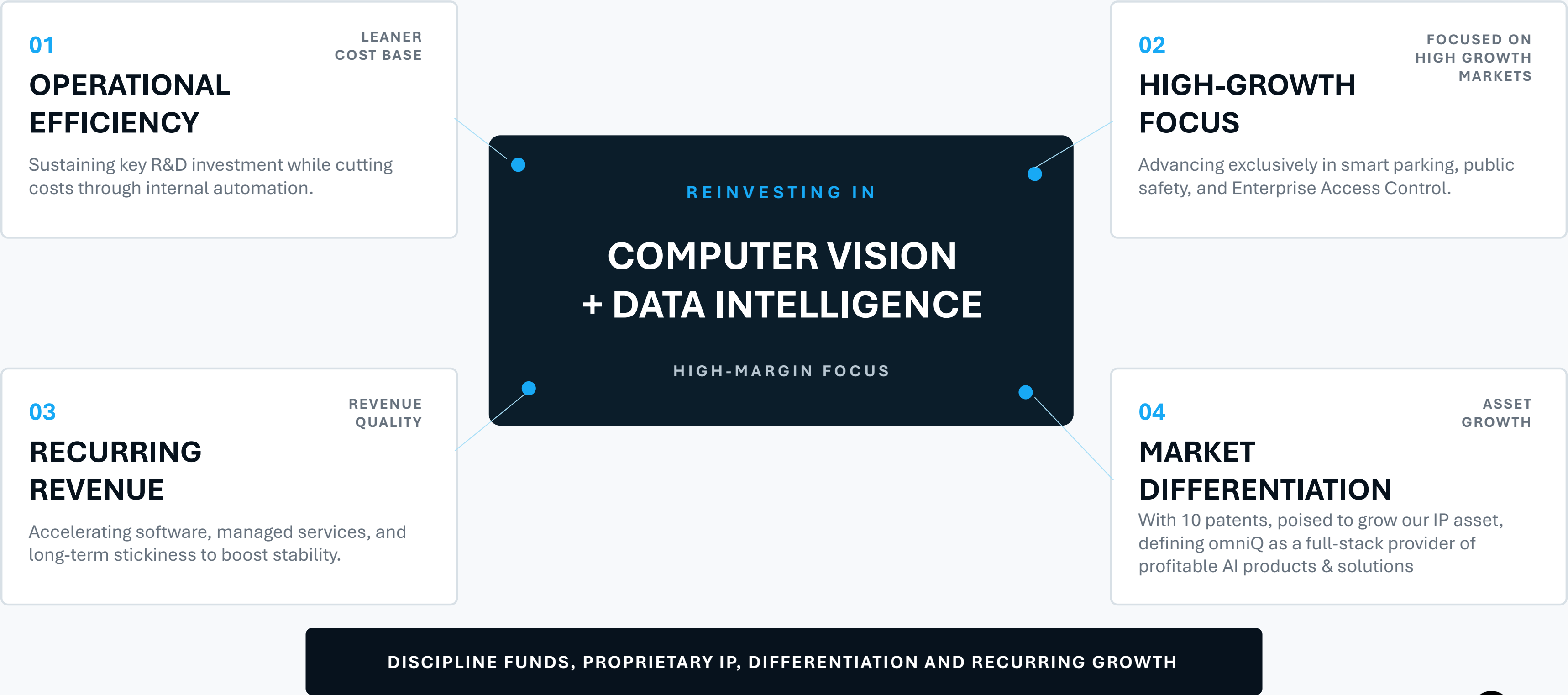
2026 RECURRING REVENUE FOUNDATION

- 01 SaaS** Software-as-a-Service subscriptions.
- 02 IaaS** Intelligent Infrastructure-as-a-Service managed contracts.
- 03 Revenue Share** Transaction fees and automated citation processing.

HIGHLY PREDICTABLE RECURRING REVENUE FOUNDATION

Rapidly shifting legacy customers to recurring models within expanding 6%–23% CAGR markets.

REINVESTING FOR HIGH-MARGIN GROWTH



INVESTMENT HIGHLIGHTS

THE INVESTMENT CASE

Financial improvement.
Large addressable markets.
Proprietary technology.
Established customers.
Public-sector demand.



98.6%

Turnaround in profitability

FINANCIAL RESET

FY2025 net loss narrowed 98.6% YoY, gross profit rose 61%, liabilities fell 68%.



\$190B+

Large, fast-growing addressable markets

MARKET SCALE

Safe Cities, Traffic, Border Control & Enterprise IT — \$190B+ markets, growing 6–23% CAGR.



AI + IP

Proprietary AI & machine vision technology

TECH MOAT

Patented neural-network object ID & computer vision IP differentiate omniQ's platform.



40+

Blue-chip & government customer base

CUSTOMER BASE

Fortune 500 & government relationships across 40+ countries — airports, universities, hospitals.



\$335B+

Public-sector security spending tailwind

DEMAND TAILWIND

\$170B+ in new border/security funding plus \$165B Homeland Security funding fuels demand.

Sources: OMNIQ Corp. SEC filings (2025–2026); Grand View Research, NextMSC, TechSci, MarkNtel. Not investment advice.



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THANK YOU.

Making the invisible visible.

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